

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: ☒ Annual Registration ☐ Issue of Securities

Carib Brewery (St.Kitts & Nevis) Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **St.Christopher and Nevis 12th May 1998**

Street and postal address of registered office:

Marshall House #1 Independence Square Street, West Basseterre, St.Kitts

Company telephone number: **(869) 465-2309**

Fax number: **(869) 466-2876**

Email address: **Mark.Wilkin@Caribbrewery.com**

Financial year-end: **December 31** **2024**
(month) (day) (year)

Contact person(s): **Mark Wilkin**
Managing Director

Telephone number (if different from above): **(869) 662-2626**

Fax number: ()

Email address:

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒ Yes

☐ No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒ Yes

☐ No

1. Description of the Industry in which the Company Operates

Carib Brewery (St. Kitts & Nevis) Ltd is engaged in the manufacturing and brewing of Beverages. Carib Brewery manufactures both alcoholic and non-alcoholic beverages to both the local and export market. Currently, Carib Brewery sells over 30 products to both markets. Carib Brewery also distributes cigarette (Tobacco products).

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date
N/A	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Chief Financial Officer

Name: Ms. Charmaine Reece Age: 60

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: 1-869-465-2309 ext 119

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Carib Brewery (St.Kitts & Nevis) Ltd - CFO

Education (degrees or other academic qualifications, schools attended, and dates):

BSC) HONS) Mathematics and Meteology
Certified General Accountant CGA (Canada)

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

APPENDIX 1
EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Managing Director

Name: Mr. Mark Wilkin Age: 60

Mailing Address: P.O.Box 478, Frigate Bay, St. Kitts

Telephone No.: 1-869-465-2309 ext 133

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Managing Director - Carib Brewery (St. Kitts & Nevis) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Business Administration (MBA) - University of Keele, Staffordshire, England
1st Dec 1990.

Bachelors of Arts (Administration and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada
6th June, 1988

Also a Director of the company ☒ Yes ☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Plant Manager/Director

Name: Mr. Linkon Maynard Age: 67

Mailing Address: Main Street, Mattingley Heights, St.Kitts

Telephone No.: 1-869-465-2309 ext 110

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995 to Current

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) University of the West Indies (1982)

Diploma in Brewing (Siebel) 1989

MBA (University of Liverpool) 2007

Also a Director of the company ☒ Yes ☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary (See Appendix 1).

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Linkon Maynard Position: Plant Manager/Director

Age: 67

Mailing Address: Main Street, Mattingley Heights, St.Kitts

Telephone No.: 1-869-465-2309 ext 110

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995 to current

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) University of the West Indies (1982)

Diploma in Brewing (Siebel) 1989

MBA (University of Liverpool) 2007

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Anthony N Sabga III Position: Chairman

Age: 46

Mailing Address: #5 Wainwright Street, St. Clair, Port of Spain, Trinidad

Telephone No.: 1-866-625-3670

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ansa Mcal Ltd- Sector Head for Beverage Sector

Ansa Mcal Ltd - Group Chief Executive Officer - Jan 2020

Education (degrees or other academic qualifications, schools attended, and dates):

MBA International Business Administration at Regents Business School - 2003

B.S.C B.A Economics, City University, United Kingdom - 2001

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Peter Hall Position: Director

Age: 55

Mailing Address: Ansa Mcal Ltd, Champ Fleurs, Port of Spain, Trinidad

Telephone No.: 1-868-280-2340

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Sector Head for Beverages sector within the Ansa Mcal Group 2019-present

Leads the beverage businesses of Ansa Mcal with brand presence in over 30 countries. This includes brewing and production of range for beers, ciders and non-alcoholic beverages and their commercialization through own third-party sales structures.

Education (degrees or other academic qualifications, schools attended, and dates):

M.Phil. in Land Economy, University of Cambridge, Uk, 1992

Bachelor's Degree with Honors in Design and Planning. University of Melbourne, Australia 1987-1991

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Mark Wilkin Position: Managing Director

Age: 60

Mailing Address: P.O. Box 478, Frigate Bay, St. Kitts

Telephone No.: 1-869-465-2309 ext 133

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - Carib Brewery (St. Kitts & Nevis) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Business Administration (MBA) - University of Keele, Staffordshire, England
1st Dec 1990.

Bachelors of Arts (Administration and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada
6th June, 1988

APPENDIX 2
DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Ron Antoine Position: Director
Age: 51
Mailing Address: L'Ansa Aux Epine, St.Georges, Grenada

Telephone No.: 1-473-444-4248

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - Carib Brewery Grenada Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

MBA Accounting - Cornell University, USA

Bachelor's - Mechanical Engineering - UWI

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Anthony Kelsick Position: Deputy Chairman

Age: 72

Mailing Address: #15 Earle Morne, Basseterre, St. Kitts

Telephone No.: 1-869-465-2616

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - S.L. Horsford & Co Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

CPA Certified Accountant - Canada

B. Comm - University of Windsor, Canada

B.A (Mathematics & Economics) - University of Western Ontario

Use additional sheets if necessary (See Appendix 2)

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Caribbean Development Co Ltd(Trinidad & Tobago)	Common	4,197,110	51.19
S.L.Horsford & Co Ltd	Common	1,650,150	20.12
Blake Plantation Ltd	Common	520,120	6.34
Other	Common	1,832,620	22.35

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Ansa Mcal Ltd	Head Office, 9th-11th Floors, 1	Trinidad	Trinidad	Trinidad & Tobago Stock Exchange Ltd

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N/A			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Mark Wilkin



Signature

21st March, 2025

Date

Name of Director:

Linkon Maynard



Signature

21st March, 2025

Date

Name of Corporate Secretary:

Charmaine Reece



Signature

21st March, 2025

Date